

# THE WORLD'S LEADING PORT NETWORK

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Hutchison Ports is a global port investor, developer and operator with a workforce of more than 30,000 people worldwide.

The group operates across five continents and handles approximately 10 per cent of global containerised marine cargo

Our network of ports is strategically located at key ports along built a solid foundation and put in place a strong and balanced portfolio that is evenly distributed throughout all regions, creating a portfolio that is resilient, especially in times of volatility. We have become a lean, efficient and result-oriented organisation via working smart and improving workflows.

## WHAT MAKES **HUTCHISON PORTS** THE WORLD'S **LEADING PORT NETWORK**

We offer a comprehensive network with a vast suite of services and constant technological transformation while maintaining our 'Smart Port Strategy.' The strategic use of latest technology through our global network of ports which brings flexibility and confidence to our customers.

This constantly growing suite of services and best-in-class terminal operating practices provide a sustainable operating ecosystem across our terminal to operate smarter.

As we move forward, we will continue to operate sustainably in a way that we will continue to fulfil the needs of society with minimum adverse impact to our people, our environment and our business.

Hutchison Ports has led the port industry for over five decades, setting standards for efficiency, innovation and service, wherever in the world we operate.

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TRUSTED AND HONEST

YOUR PARTNERS

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UNITY is what we stand for and it sums up our values as a network. It is the word that best describes who we are, how we operate and why we are the industry leaders. UNITY also helps to explain Hutchison Ports' leadership role in this complex interconnected world and have long been inherent in the group's DNA.

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As the world's leading port network, we will continue to lead across our network, strengthening our position and delivering best on what matters most to all our customers, partners and employees.

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NETWORK STRENGTH

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# **BUILDING FOR THE FUTURE**

#### **ASIA & AUSTRALASIA**

Hutchison Ports has its heaviest concentration of terminals in Asia and Australasia. These have developed over the years in tune with shifting manufacturing bases and growing infrastructure.

From the trade arteries of Northeast Asia to the Special Economic Zones of China and the industrial heartlands of Southeast Asia. We have deployed some of the most advanced terminal equipment in the region to meet increasing mega-vessels calling our deep-water berths terminals. The group's first Regional Operations Centre, mixed mode Autonomous Truck operations and AI technology development are all introduced in the same region offering greater flexibility to customers, provide eco-friendly business environment and energy saving solutions.

Hutchison Ports has some of the most extensive mega-vessel handling facilities with remote-control and automated equipment supported by the latest technology and capable of handling multiple mega-vessels simultaneously setting a benchmark in its category.

#### **MIDDLE EAST & AFRICA**

Hutchison Ports is strategically located in a number of growing and emerging markets in the Middle East and Africa. We have made significant contributions and investments to the development of the ports we operate. Our growing network in the region facilitates both local and international trade to the countries in which we operate and expand their industrial bases.

With an increase demand of cold chain facilities, Hutchison Ports' terminals offer automated temperature-controlled facilities with extensive warehouse logistics connections and utilises green energy where possible to ensure a sustainable operations.

The group will continue to collaborate with local developer to develop, operate and explore new business opportunities to expand the group's portfolio.

#### EUROPE

Hutchison Ports has a significant presence in Europe where it operates some of its most environmentally friendly and technologically advanced container terminals, including the group's first semi-automated terminal.

These large-scale terminal facilities that are bolstered by a network of inland feeder terminals and connections to ports spread across Europe and North Africa. The favourable geographical location of its many deep-water terminals is supplemented by end-to-end value-added services and the expansion of facilities capable of handling all variety of cargo.

Our ports are located in the heartlands of Europe's rapidly growing distribution regions and leading industrial centres lies an extended network of multimodal feeder hubs. It offers a wide range of connections to the seaports and our inland terminals via an extensive intermodal transport network spanning the rest of Europe.

#### **THE AMERICAS**

Hutchison Ports' portfolio in the Americas has its highest concentration of terminals in Mexico where it offers a wide-range of services and diverse operations handling a variety of cargo and vessel types. The country's attractiveness as a manufacturing destination, with proximity to the US market serves as a gateway to the Pacific Coast of the US and Mexico as well as Central and South America.

Our Americas network also includes a number of ports serving as a transshipment hub in Panama, located at both ends of the Panama Canal in Balboa and Cristobal serving along the transatlantic and transpacific routes. A deep-water container port in the Bahamas, Freeport, connecting the eastern seaboard of the US and the principal east/west line trade lanes throughout the region.

We will continue to invest in advanced technological facilities equipped with automated green solutions leading to a sustainable and efficient operation to the Latin America and the Caribbean.



# SMART PORT STRATEGY

Hutchison Ports set the standard for technological advancement to port operations and has roll out many inventive terminal developments and projects throughout its network of ports. These cutting-edge developments have resulted in improved cost efficiency, increased productivity and reduced downtime. The benefits range from lower 'long-term' operating costs, energy efficiency, greener credentials and better staff welfare.

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All these groundbreaking state-of-the-art technological achievements are part of the group's 'Smart Port Strategy' incorporating standardisation, automation, digitisation and organisations. It has been the bedrock of the group's modernisation development. Our proactive approach to adopt smart technology and automated equipment demonstrates the commitment to improve efficiency and productivity, reducing costs and enhancing sustainable port operations.

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One of the latest development is Hutchison Ports' Terminal Operating System modernisation programme 'Veronica'. It leverages a suite of innovative smart features and capabilities specifically designed to enhance port efficiency, sustainability and competitiveness. 'Veronica' harnesses the power of technology, incorporating cloud computing, blockchain, digitisation, Al, machine learning and automated equipment to expedite the flow of data internally and externally creating a smart ecosystem that is driven by a modern integrated supply chain network.



# TOGETHER WE CAN MAKE IT HAPPEN

Hutchison Ports strives to be "The preferred partner for a sustainable supply chain". This vision is focused on working in collaboration with our colleagues, customers, suppliers, and contractors, to engage with our supply chain.

The group have incorporated three pillars of sustainable development to 'Our People, Our Environment and Our Business' as our sustainability approach.

'Our People' are our strength. We are fully supportive of our colleagues' career journey and development, whilst ensuring that our teams are inclusive, diverse and representative. We also engage in activities supporting our communities.

We are committed to protecting the environment and to mitigate any adverse impacts caused by our operations. The group has adopted scientific strategy of reducing operational emissions and deploying the latest emissions reduction technology to 'Our Environment.'

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A vision to become 'The preferred partner for a sustainable supply chain' to 'Our Business' has always been Hutchison Ports priority. Through adopting innovation technology to our business and collaborative partnership with customers, we are building smarter ports and operate intelligently.

Hutchison Ports has obtained the approval from the Science Based Targets initiative (SBTi) for its greenhouse gas emissions reduction and 2050 net-zero targets, which are in line with the trajectory to limit global warming to  $1.5^{\circ}$ C above pre-industrial levels.

Automation

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Our Sustainability Reports.

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*C8816* 

hutchisonports.com

## HUTCHISON PORT HOLDINGS LIMITED (Incorporated in the British Virgin Islands with limited liability)

Terminal 4, Container Port Road South Kwai Chung, Hong Kong





# OUR GLOBAL **NETWORK**.

## **DISCOVER CK HUTCHISON**

CK Hutchison Holdings Limited. ('CK Hutchison') is a renowned multinational conglomerate committed to innovation and technology. CK Hutchison diverse businesses employ 300,000 people in over 50 countries/ markets across the world. CK Hutchison comprise four core businesses - ports and related services, retail. infrastructure and telecommunications.

CK Hutchison reported turnover of approximately HKD462 billion for the year ended 31 December 2023.

#### **PORTS AND RELATED SERVICES**

Hutchison Ports is the ports and related services division of CK Hutchison. Hutchison Ports is the world's leading port investor, developer and operator with a network of port operations comprises 53 ports spanning 24 countries throughout Asia, the Middle East, Africa, Europe, the Americas and Australasia.

In 2023, Hutchison Ports handled a combined throughput of 82.1 million twenty-foot equivalent units (TEU).





## HUTCHISONPORTS

**9 53** PORTS

**24** COUNTRIES

### RETAIL

A.S. Watson Group ('ASW") is the world's largest international health and beauty retailer, with a network of over 16,400 offline and online retail stores in 28 markets worldwide. With a workforce of about 130,000 staff, ASW's portfolio encompasses some of Asia's top retail brands. These include health & beauty specialist Watsons, PARKnSHOP supermarket, FORTRESS electrical appliances chain and Watson's Wine. ASW is also a major manufacturer, and distributor of water products and beverages in Hong Kong and Mainland China, with Watsons Water and Mr. Juicy being the flagship brands.

In Europe, the Group operates a number of health & beauty retail brands, chains including Kruidvat, Superdrug, Rossmann, Savers, Trekpleister, Drogas and Watsons. In addition, it also owns two luxury perfumeries and cosmetics retail brands ICI PARIS XL and The Perfume Shop.

#### **INFRASTRUCTURE**

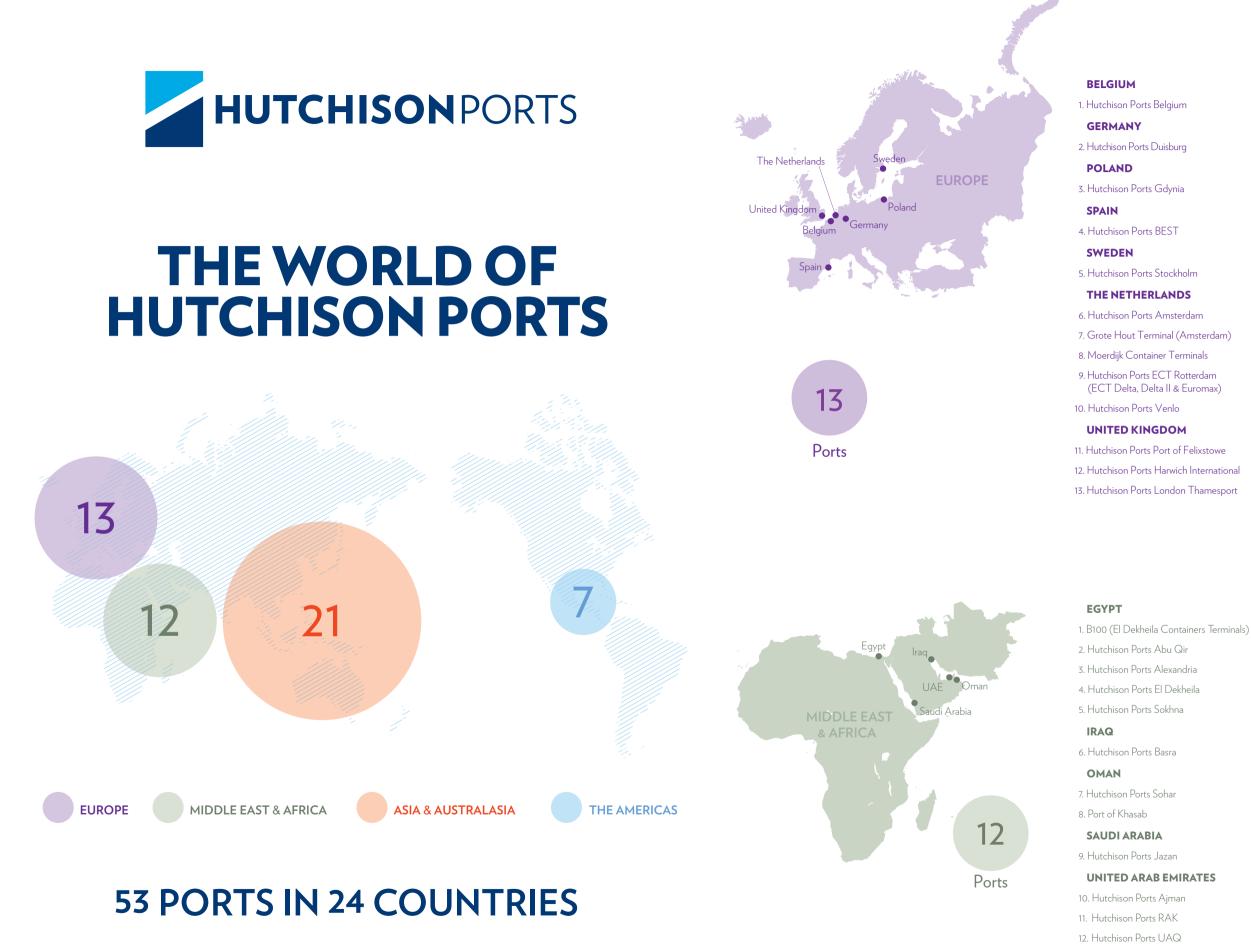
CK Infrastructure Holdings Limited (CKI) is a global infrastructure company with diversified investments in energy infrastructure, transportation infrastructure, water infrastructure, waste management, energy-from-waste, household infrastructure and infrastructure related businesses. It operates mainly in Hong Kong, Mainland China, the United Kingdom, Continental Europe, Australia, New Zealand, Canada and the United States.

CKI is the largest shareholder of Power Assets Holdings Limited (Power Assets), a company listed on the Stock Exchange of Hong Kong. CKI is also pioneering in many clean technology innovations such as the hydrogen transition in gas networks; hydrogen-powered trains; distributed solar-powered systems; remote and renewable energy generation solutions; renewable natural gas; capture, use and storage of carbon; and smart city solutions. Clean technology remains a key focus both now and into the future.

#### **TELECOMMUNICATIONS**

CK Hutchison Group Telecom operates the **3** networks in Italy, the UK, Sweden, Denmark, Austria and Ireland. It also holds a majority interest in Hutchison Telecommunications Hong Kong Holdings Limited (HTHKH), a listed company and an established telecommunications operator. HTHKH provides leading-edge mobile services in Hong Kong and Macau.

CK Hutchison is now serving over 176 million customers across the world, with many telecommunications businesses have claimed leading positions in their respective markets.







## **CHINA**

HONG KONG 1. Kwai Tsing Port (HIT, COSCO-HIT & ACT) 2. River Trade Terminal MAINLAND CHINA

3. Hutchison Ports YANTIAN 4. Huizhou Ports (HICT & HPIC) 5. Jiangmen International Container Terminals 6. Nanhai International Container Terminals 7. Ningbo Beilun International Container Terminals 8. Shanghai Mingdong Container Terminals 9. Shanghai Pudong International Container Terminals 10. Xiamen International Container Terminals

#### INDONESIA

11. Hutchison Ports Indonesia (JICT & Koja)

#### MALAYSIA

12. Westports Malaysia

#### MYANMAR

13. Hutchison Ports MITT

PAKISTAN 14. Hutchison Ports KICT

15. Hutchison Ports Pakistan

## SOUTH KOREA

16. Hutchison Ports Busan 17. Hutchison Ports Gwangyang

THAILAND

18. Hutchison Ports Thailand VIETNAM

19. Hutchison Ports SITV

### AUSTRALIA

20. Hutchison Ports Brisbane 21. Hutchison Ports Sydney



#### MEXICO

1. Hutchison Ports EIT

2. Hutchison Ports ICAVE

3. Hutchison Ports LCT

4. Hutchison Ports TIMSA

## PANAMA

5. Hutchison Ports PPC - Balboa

6. Hutchison Ports PPC — Cristobal

#### THE BAHAMAS

7. Hutchison Ports Bahamas (FCP & FHC)

