

## THE WORLD'S LEADING PORT NETWORK

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## WHAT MAKES HUTCHISON PORTS THE WORLD'S LEADING PORT NETWORK

Hutchison Ports is a global port investor, developer and operator with a workforce of more than 30,000 people worldwide.

The group operates across six continents and is the world's first terminal operator to have achieved a cumulative global throughput of 1.3 billion TEU and handles approximately 10 per cent of global containerised marine cargo trade.

Our network of ports is strategically located at key ports along the most important trade lanes in the world today. Over the last fifty years, we have built a solid foundation and put in place a strong and balanced portfolio that is evenly distributed throughout all regions, creating a portfolio that is resilient, especially in times of volatility. We have become a lean, efficient and result-oriented organisation via working smart and improving workflows.

We offer a comprehensive network with a vast suite of services and the strategic use of latest technology ranging from the proprietary terminal operating system, mobile apps, electronic payment and tracking, to port automation, remote-control crane operations and regional operations centres to adapt shifting trade patterns and maximise efficiency through our global network of ports which brings flexibility and confidence to our customers.

This constantly growing suite of services and best-in-class terminal operating practices are shared across our global network. It reshapes our ports to better utilise existing assets and optimise port operations around the world.

Hutchison Ports builds, operates and manages the most advanced container terminals while simultaneously promoting and facilitating the economic growth of the countries in which we operate. As we move forward, we will continue to enhance our service, ensure the safety of our operations and efficiency of our ports offering top-notch services to our customers and partners.



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## BUILDING FOR THE FUTURE

#### ASIA & AUSTRALASIA

In Asia and Australasia, Hutchison Ports has its heaviest concentration of terminals. These have developed over the years in tune with shifting manufacturing bases and growing infrastructure. From the trade arteries of Northeast Asia served by our terminals in South Korea, to the Special Economic Zones of China and the industrial heartlands of southeast Asia. We have deployed some of the most advanced terminal equipment in the region to service the many mega-vessels calling our deep-water berths. To align with the group's strategy of standardisation and shared services, the group's first regional operations centre is introduced to centralise stowage planning to terminals located in the same region offering greater flexibility to customers, provide eco-friendly environment and leverage energy savings to resources.

Asia has some of Hutchison Ports most extensive mega-vessel handling facilities with remote-control and automated equipment supported by the latest technology and capable of handling multiple mega-vessels simultaneously.

#### MIDDLE EAST & AFRICA

Hutchison Ports is located in a number of growing and emerging markets in the Middle East and Africa. Our growing network in the region facilitates both local and international trade to the countries in which we operate and expand their industrial bases.

We have made significant contributions and investments to the development of the ports we operate, like training local staff, upgrading IT systems, installing the latest infrastructure and deployment of remote-controlled facilities to terminals offering safe and healthy working environment. With an increase demand of cold chain facilities in the UAE region, Hutchison Ports' terminals offer warehouse and temperature-controlled facilities with extensive warehouse logistics connections.

The group also partners with local developer to develop, market and operate in Saudi Arabia and Egypt to expand the group's network and contribute to the growth and development of the local economy.

#### **EUROPE**

The group marked its first overseas investment in the early 1990s acquiring the Port of Felixstowe in the United Kingdom. With our early and significant presence in Europe, we began to expand our portfolio within the region and operates the world's first automated terminal in the Netherlands and followed by introducing the group's first environmentally friendly semi-automated terminal in Barcelona, Spain.

We operate large-scale terminal facilities that are bolstered by a network of inland feeder terminals and connections to ports spread across Europe and North Africa. The favourable geographical location of our many deep-water terminals is supplemented by end-to-end value-added services capable of handling all variety of cargoes. Located in the heartlands of Europe's rapidly growing distribution regions and leading industrial centres, are an extended network on multimodal feeder hubs and railway network connecting containers to and from our seaports to more inland destinations. The group also offers multi-modal optimisation smart applications and extensive logistics services to shippers and customers.

#### **THE AMERICAS**

Hutchison Ports' Americas division has its highest concentration of terminals in Mexico where it offers a wide-range of diverse operations handling a variety of cargo and vessel types. In Mexico, we have specialised facilities serve as a gateway to the Pacific Coast of the United States and Mexico as well as Central and South America.

Our Americas network also includes a number of ports serving as a transshipment hub. In Panama, we have ports at both ends of the Panama Canal in Balboa and Cristobal serving along the transatlantic and transpacific routes; and a deep-water container port in the Bahamas, Freeport, connecting the eastern seaboard of the US and the principal east/west line trade lanes throughout the region. These terminals put forward an advanced technological platform, equipped with automated green solutions leading to a sustainable and efficient operation.

#### UNRIVALLED STANDARDS NETWORK STRENGTH INFORMED DECISIONS TRUSTED AND HONEST YOUR PARTNERS

Hutchison Ports has led the port industry for decades, setting standards for efficiency, innovation and service, wherever in the world we operate.

**UNITY** is what we stand for and it sums up our values as a network. It is the word that best describes who we are, how we operate and why we are the industry leaders. UNITY also helps to explain Hutchison Ports' leadership role in this complex interconnected world and have long been inherent in the group's DNA.

As the world's leading port network, we will continue to lead across our network, strengthening our position and delivering best on what matters most to all our customers, partners and employees.

WE ARE AN **EXPERIENCED** INTERNATIONAL PORTS OPERATOR. WE SET THE STANDARDS FOR OUR INDUSTRY. WE ARE A TRUE GLOBAL NETWORK OF PORTS. OUR SUCCESS IS PROVEN THROUGH GENERATIONS AND CONTINENTS. WE FOCUS ON THE FUTURE, NOT JUST THE PRESENT. WE OFFER CUSTOMISED SERVICE, NOT ONE-SIZE-FITS-ALL. WE DEVELOP LONG-TERM **PARTNERSHIPS**. WE BUILD TRUST WHEREVER WE OPERATE.



# OUR GLOBAL **NETWORK**.

## **DISCOVER CK HUTCHISON**

CK Hutchison Group (the "Group") is a renowned multinational conglomerate committed to development, innovation and technology in many different sectors. The Group operates a variety of businesses in about 50 countries across the world with over 300,000 employees and have a strong commitment to the highest standards of corporate governance, transparency and accountability, as recognised by numerous international awards and commendations.

CK Hutchison operations consist of four core businesses – ports and related services, retail, infrastructure and telecommunications.

The Group reports turnover of approximately HK\$457 billion for the year ended 31 December 2022.

#### **PORTS AND RELATED SERVICES**

Hutchison Ports is the ports and related services division of CK Hutchison. Hutchison Ports is the world's leading port investor, developer and operator with a network of port operations comprises 53 ports spanning 24 countries throughout Asia, the Middle East, Africa, Europe, the Americas and Australasia.

In 2022, Hutchison Ports handled a combined throughput of 84.8 million twenty-foot equivalent units (TEU).





## HUTCHISONPORTS

**9 53** PORTS

# **24** COUNTRIES

#### RETAIL

A.S. Watson Group is the world's largest international health and beauty retailer, with a network of over 16,100 offline and online retail stores in 28 markets worldwide. With a workforce of about 130,000 staff, ASW's portfolio encompasses some of Asia's top retail brands. These include health & beauty specialist Watsons, PARKnSHOP supermarket, FORTRESS electrical appliances chain and Watson's Wine. ASW is also a major manufacturer, and distributor of water products and beverages in Hong Kong and Mainland China, with Watsons Water and Mr. Juicy being the flagship brands.

In Europe, the Group operates a number of health & beauty retail brands, chains including Kruidvat, Superdrug, Rossmann, Savers, Trekpleister, Drogas and Watsons. In addition, it also owns two luxury perfumeries and cosmetics retail brands ICI PARIS XL and The Perfume Shop.

#### **INFRASTRUCTURE**

CK Infrastructure (CKI) is a global infrastructure company with diversified investments in energy infrastructure. transportation infrastructure, water infrastructure, waste management, energy-from-waste, household infrastructure and infrastructure related businesses.

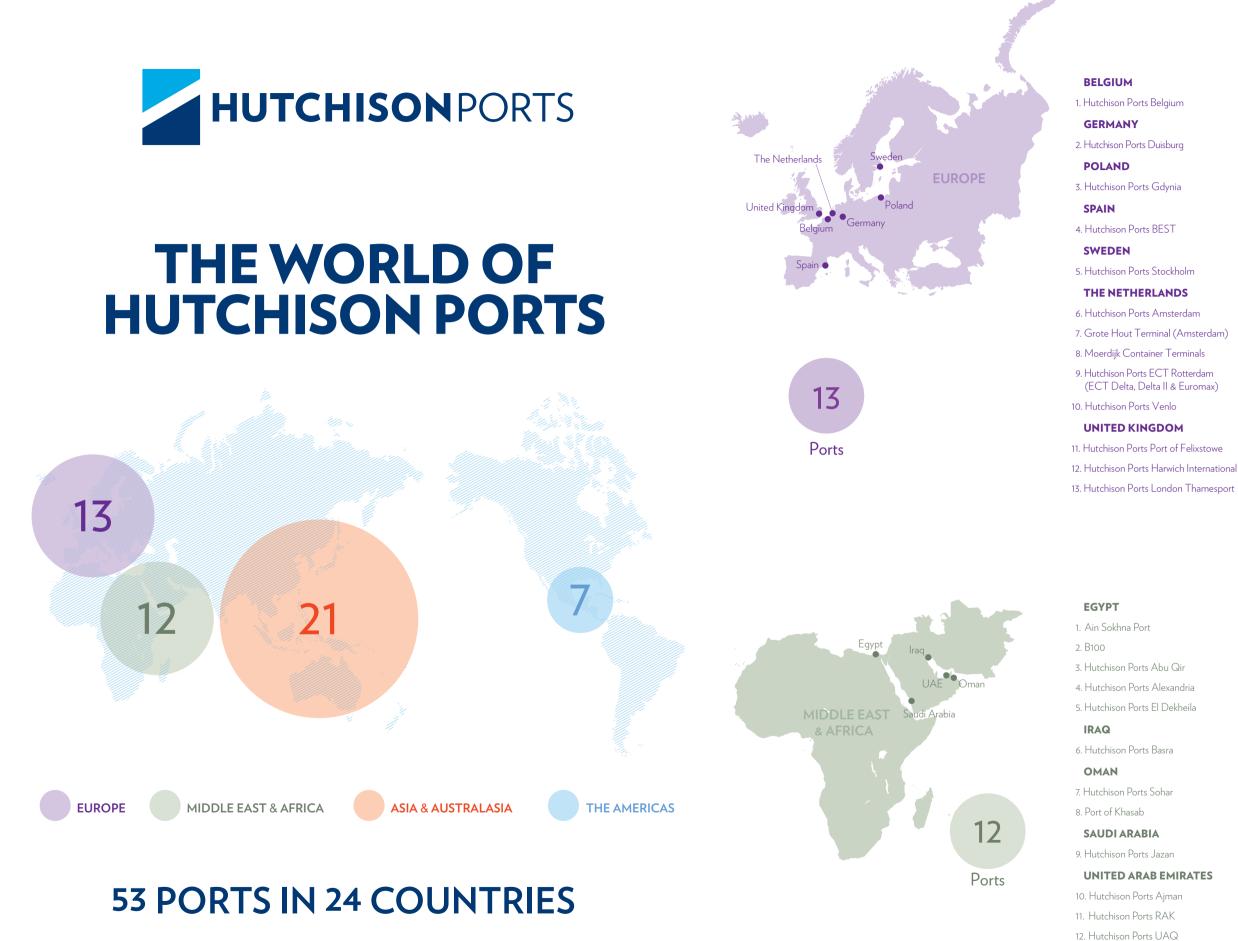
It operates mainly in Hong Kong, Mainland China, the United Kingdom, Continental Europe, Australia, New Zealand, Canada and the United States. CKI is the largest shareholder of Power Assets Holdings Limited (Power Assets), a company listed on the Stock Exchange of Hong Kong.

CKI is also pioneering in many clean technology innovations such as the hydrogen transition in gas networks; hydrogen-powered trains; distributed solar-powered systems; remote and renewable energy generation solutions; renewable natural gas; capture, use and storage of carbon; and smart city solutions. Clean technology remains a key focus both now and into the future.

#### **TELECOMMUNICATIONS**

CK Hutchison Group Telecom operates the **3** networks in Italy, the UK, Sweden, Denmark, Austria and Ireland. It also holds a majority interest in Hutchison Telecommunications Hong Kong Holdings Limited (HTHKH), a listed company and an established telecommunications operator. HTHKH provides leading-edge mobile services in Hong Kong and Macau.

CK Hutchison is now serving over 176 million customers across the world, with many telecommunications businesses have claimed leading positions in their respective markets.







### **CHINA**

HONG KONG 1. Kwai Tsing Port (HIT, COSCO-HIT & ACT) 2. River Trade Terminal MAINLAND CHINA

3. Hutchison Ports YANTIAN 4. Huizhou Ports (HICT & HPIC) 5. Jiangmen International Container Terminals 6. Nanhai International Container Terminals 7. Ningbo Beilun International Container Terminals

8. Shanghai Mingdong Container Terminals

9. Shanghai Pudong International Container Terminals 10. Xiamen International Container Terminals

### INDONESIA

11. Hutchison Ports Indonesia (JICT & Koja)

#### MALAYSIA

12. Westports Malaysia

#### MYANMAR

13. Hutchison Ports MITT

PAKISTAN 14. Hutchison Ports KICT

15. Hutchison Ports Pakistan

#### SOUTH KOREA

16. Hutchison Ports Busan 17. Hutchison Ports Gwangyang

THAILAND

18. Hutchison Ports Thailand VIETNAM

19. Hutchison Ports SITV

#### AUSTRALIA

20. Hutchison Ports Brisbane 21. Hutchison Ports Sydney



#### MEXICO

1. Hutchison Ports EIT

- 2. Hutchison Ports ICAVE
- 3. Hutchison Ports LCT
- 4. Hutchison Ports TIMSA

#### PANAMA

5. Hutchison Ports PPC - Balboa

6. Hutchison Ports PPC — Cristobal

#### THE BAHAMAS

7. Hutchison Ports Bahamas (FCP & FHC)

hutchisonports.com

## HUTCHISON PORT HOLDINGS LIMITED (Incorporated in the British Virgin Islands with limited liability)

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